

FIG. 1A

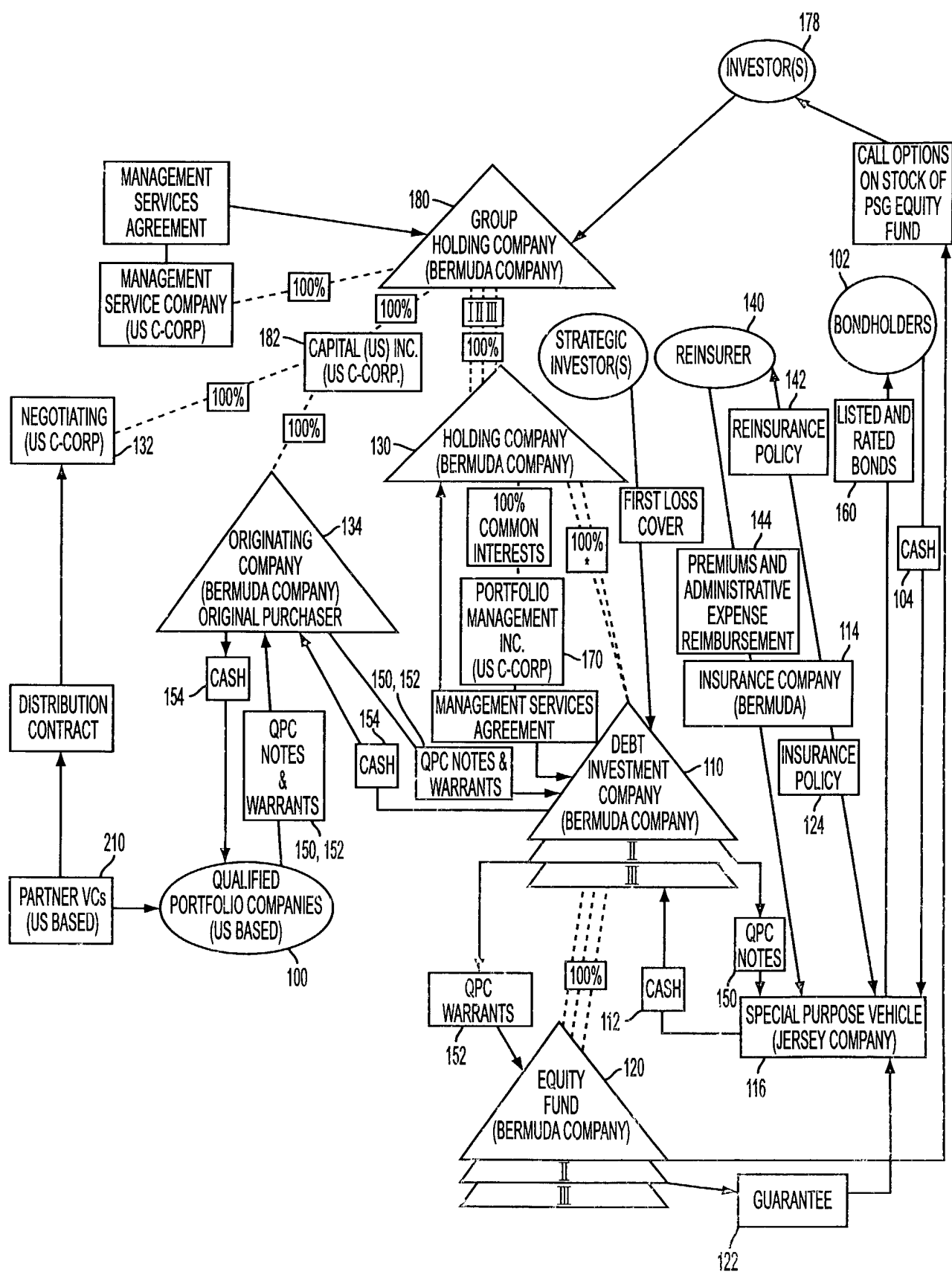


FIG. 1B

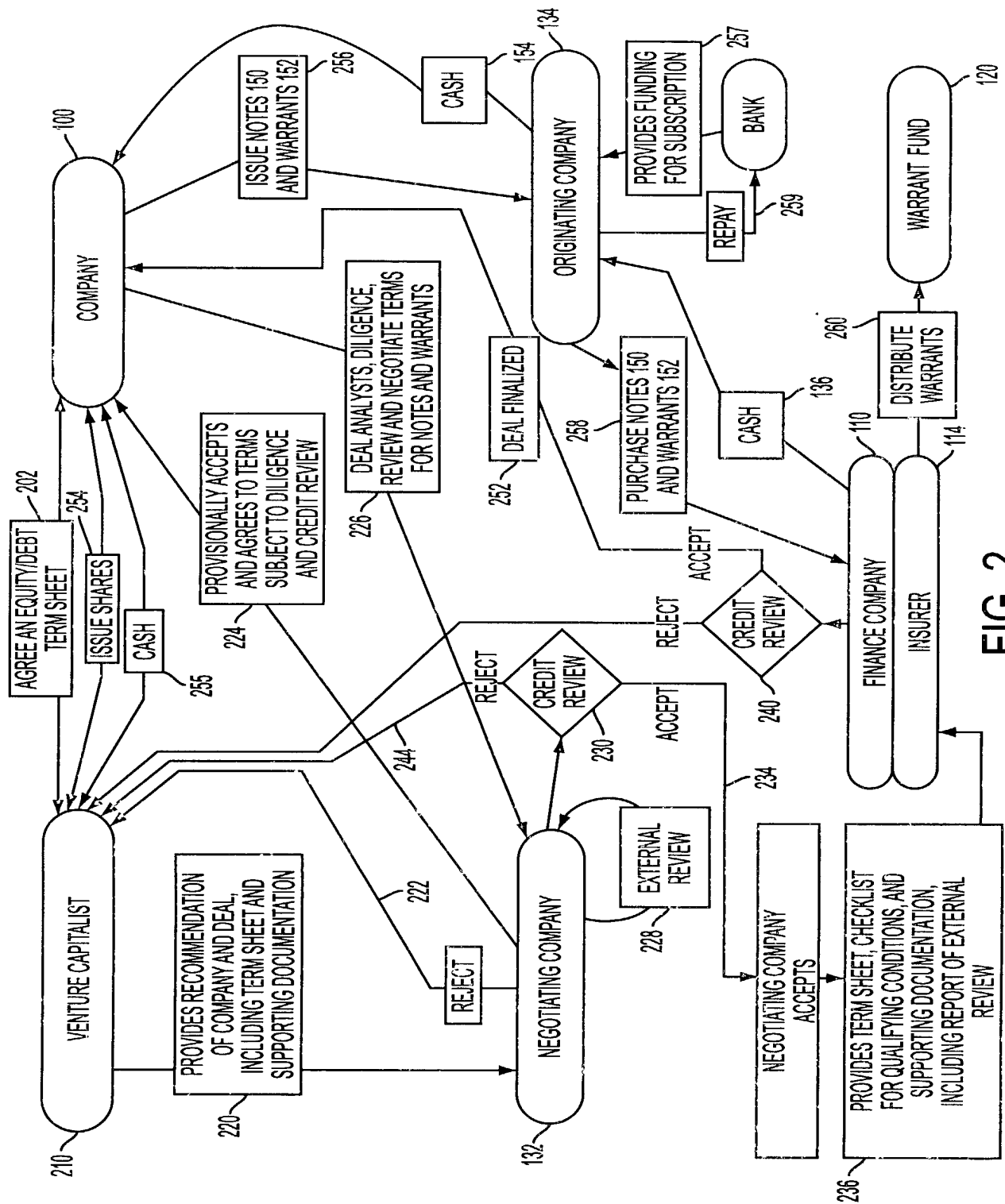


FIG. 2

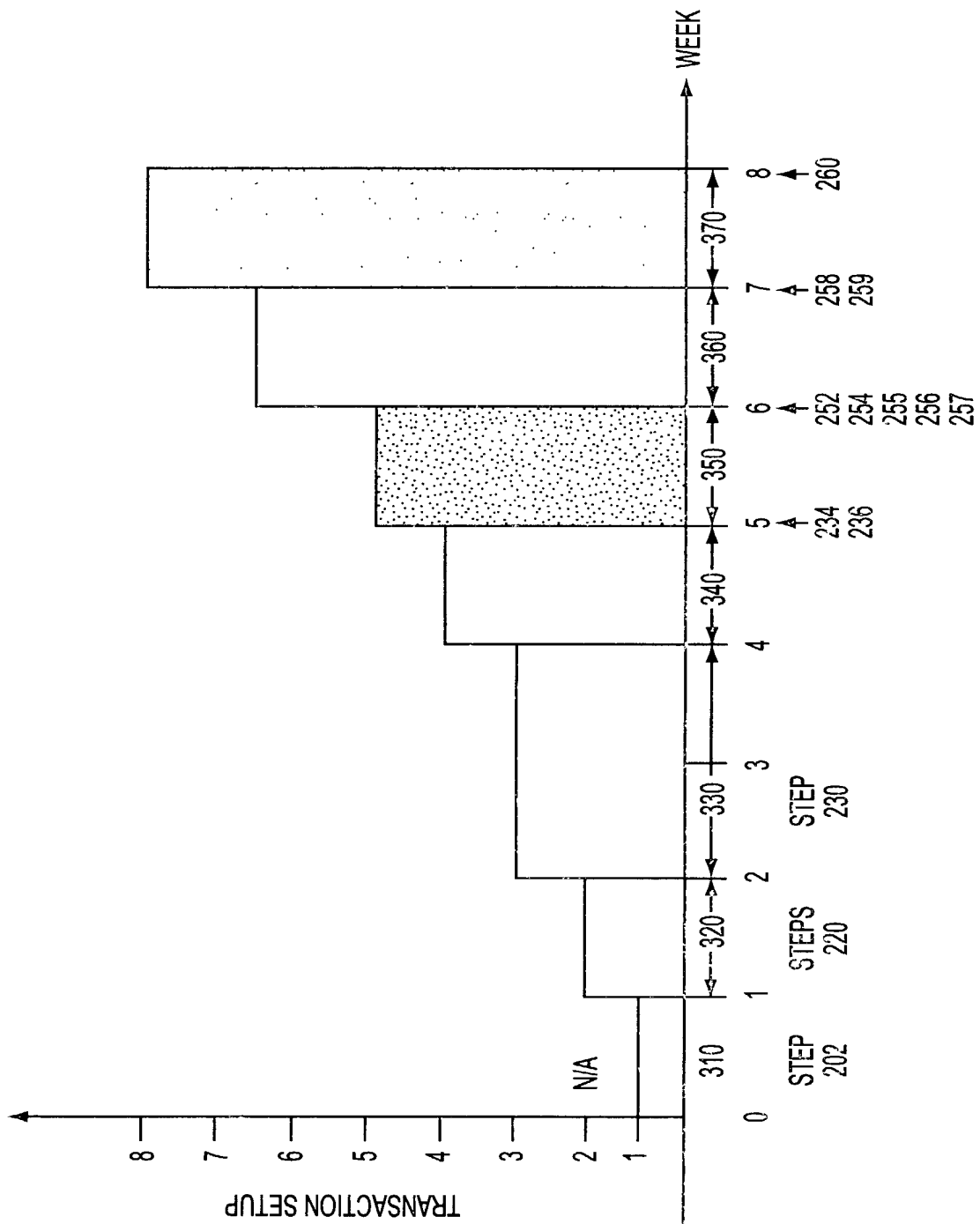


FIG. 3

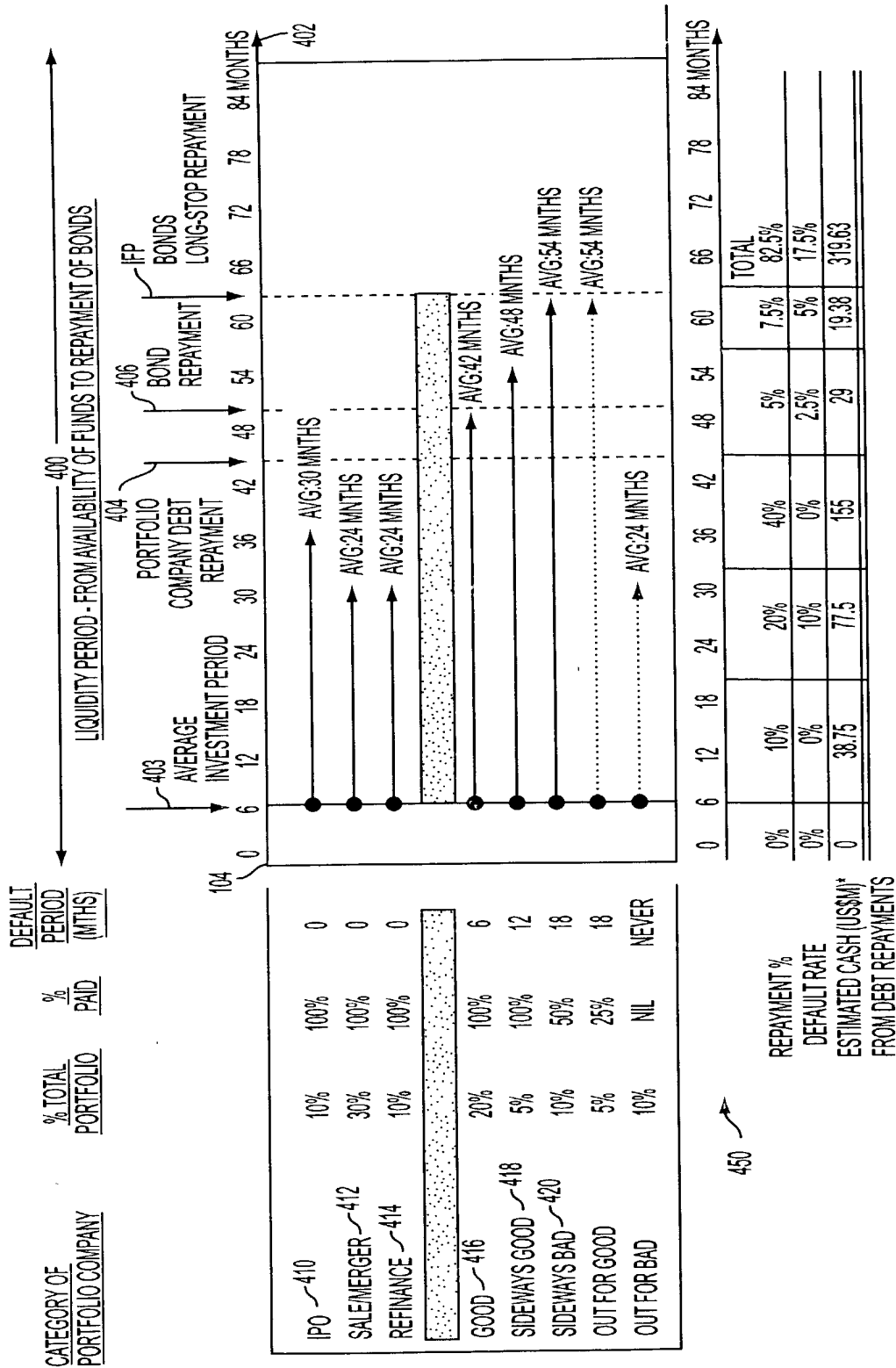
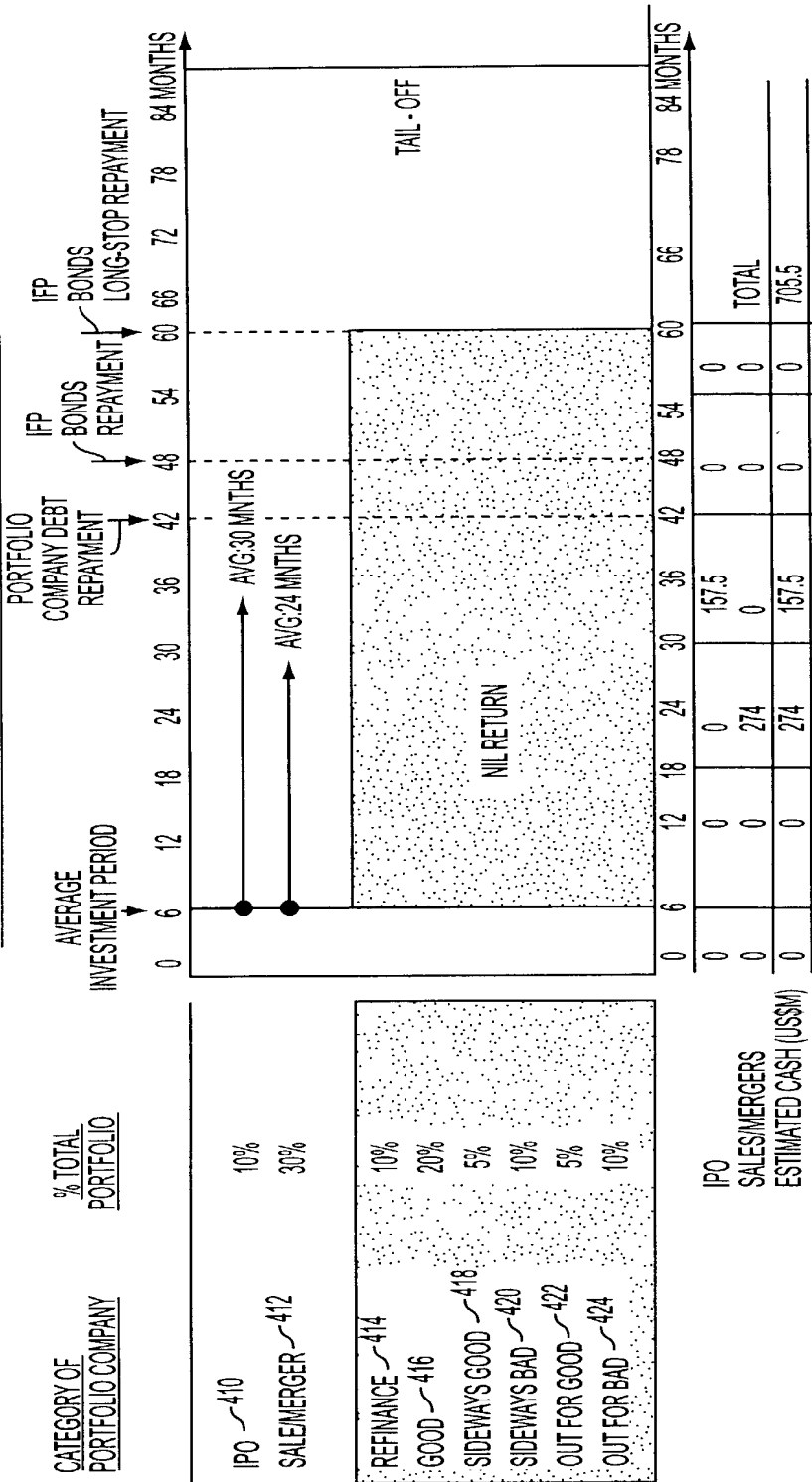


FIG. 4

LIQUIDITY PERIOD - FROM AVAILABILITY OF FUNDS TO REPAYMENT OF BONDS



| CATEGORY | % TOTAL PORTFOLIO | AVERAGE MULTIPLE | % IN CATEGORY | TOTAL VALUE (US\$MILLION) AT INCEPTION | TOTAL (US\$MILLION) AT LIQUIDITY EVENT |
|------------|-------------------|------------------|---------------|--|--|
| IPO | 10% | 6.3 | 100% | 25 | 157.5 |
| SALEMERGER | | 4.41 | 70% | 52.5 | 231.5 |
| | | 1.89 | 30% | 22.5 | 42.5 |
| SUB-TOTAL | 30% | 3.15 | 100% | 75 | 274 |
| TOTALS | 40% | 4.2 | N/A | 100 | 705.5 |

FIG. 5

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